

Bequest Basics and Sample Language for Bequests

Organization Name and I.D. Number

The official name of the East Tennessee Community Design Center (ETCDC) is East Tennessee Community Design Center.

ETCDC federal tax I.D. number is 62-0817716.

Sample Bequest Provisions

Unrestricted Expendable Bequest:

I hereby give ______* to the East Tennessee Community Design Center, to support the objects and purposes of the organization.

Unrestricted Endowed Bequest:

I hereby give ______* to the East Tennessee Community Design Center (hereinafter, "ETCDC"). The property comprising this gift may, for investment purposes, be merged with any of the investment assets of ETCDC, but the gift shall be entered in the organization's books and records as an endowed fund known as THE FUND (the "Fund"). The ETCDC shall use the endowment payout from

the Fund to support the objects and purposes of the organization.

* Fill in the blank with the dollar amount, percentage of estate, or specific property you intend to give to the ETCDC.

Those considering a planned gift should consult their own legal and tax advisors. The staff in the office are happy to speak with advisors as well.